

STATE OF OKLAHOMA DISTRICT OF Tulsa Public Schools/District 8
(Name of District)

INDEPENDENT SCHOOL OR TECHNOLOGY CENTER DISTRICT CANDIDATE
COMMITTEE CONTRIBUTIONS AND EXPENDITURES REPORT

Full Legal Name of Candidate	Sarah A Smith	AMENDED:	<input type="checkbox"/>
Full Name of Committee	Sarah Smith for School Board 2024		
Complete Name of Office Sought	Tulsa Public Schools / Board of Education District 8	Special or General Election Date	February 13, 2024
Type of Report	Quarterly	Reporting Period:	October 1, 2023 thru December 31, 2023

- NO ACTIVITY. This Committee did not receive any funds or contributions, incur any loans, or expend any funds during this reporting period.
- FINAL REPORT. This Committee dissolved in accordance with the Ethics Rules and has no funds remaining.
- DEBT. This Committee dissolved with outstanding debt which was resolved as indicated on Schedule J.

SCHEDULE SUMMARY

		REPORTING PERIOD TOTAL	AGGREGATE TOTAL
1.	REPORTING PERIOD BEGINNING BALANCE:	0.00	
2.	Surplus Funds Transferred from Prior Committee [Schedule B]	0.00	
3.	Monetary Contributions from Individuals [Schedule A]	11,757.00	11,757.00
4.	Monetary Contributions from PACs [Schedule A]	250.00	250.00
5.	Monetary Contributions from a Political Party [Schedule A]	0.00	
6.	All Other Funds [Schedule B]	0.00	
7a.	Loans [Schedule C]	100.00	100.00
7b.	Loan Forgiveness [Schedule C] <small>Enter as a negative number and add to Schedule A as a contribution.</small>		
8.	TOTAL FUNDS RECEIVED:	12,107.00	12,107.00
9.	In Kind Contributions [Schedule D]	700.00	700.00
10.	Transfer of Assets from Prior Committee (Schedule B)		
11.	TOTAL FUNDS AND IN KIND CONTRIBUTIONS RECEIVED:	12,807.00	12,807.00
12.	Campaign Expenditures Made [Schedule E] <small>Add loan payments to Schedule E</small>	6,237.34	6,237.34
13.	Contributions to Candidate Committees [Schedule E]	0.00	
14.	Officeholder Expenses [Schedule F]	0.00	
15.	Surplus Funds [Schedule H or Schedule B for transfers to new committee]	0.00	
16.	TOTAL FUNDS EXPENDED:	6,237.34	6,237.34
17.	In-Kind Expenditures [Schedule E or H for In-Kind Surplus Funds]	0.00	
18.	Transfer of Assets to New Committee (Schedule B)	0.00	
19.	Refunds issued [Calculated in Schedules A and B]	0.00	
20.	Debt from Prior Committee	0.00	
21.	REPORTING PERIOD ENDING BALANCE: <small>(Line 1) - (Line 2) (Line 16)</small>	5,869.66	

By signing, electronic or otherwise, my name below, I acknowledge that the information submitted is complete, true and accurate as of the date submitted. I understand the failure to provide such information is a violation of the laws of Oklahoma. I understand that I can update the information above at any time by filing an amended Contributions and Expenditures Report.

1/5/24
Date submitted

RECEIVED Sarah Smith
OFFICER'S SIGNATURE

JAN 30 2024
TULSA PUBLIC SCHOOLS
SUPERINTENDENT/
BOARD OF EDUCATION

COMMITTEE SCHEDULE A—MONETARY CONTRIBUTIONS

Amended:

Full Legal Name of Candidate (if applicable) Sarah A Smith		Full Name of Committee Sarah Smith for School Board 2024	
Type of Report Quarterly	Reporting Period: October 1, 2023 thru December 31, 2023		Number (if assigned)

Contributions of \$50 or less	Number	Reporting Period Total	Aggregate
	0	\$ 0.00	\$ 0.00

CONTRIBUTIONS EXCEEDING \$50

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total	Aggregate Total
10/2/23	Cing Nuam Briscoe, Burke & Grigsby LLP 6902 E 86th St Tulsa, OK 74133 Accountant	Individual	\$ 25.00	\$ 25.00	\$ 25.00
10/2/23	Emily Gamel Airgas/Data Administrator 3937 S 93rd E Ave Tulsa, OK 74145	Individual	\$ 22.00	\$ 22.00	\$ 22.00
10/17/23	Amanda Clinton Consultant 4135 Riverside Dr Tulsa, OK 74105 Self-Employed	Individual	\$ 5.00	\$ 5.00	\$ 5.00
11/2/23	Kelli Bruer Not Employed 115 W 5th St. The Mayo Hotel Apt#1304 Tulsa, OK 74103	Individual	\$ 250.00	\$ 250.00	\$ 250.00
11/3/23	Claire Tomm Vervint/Design Consultant 8701 S Pittsburg Ave Tulsa, OK 74137	Individual	\$ 100.00	\$ 100.00	\$ 100.00
11/7/23	Tiffany Taylor RN/OSUMC 3314 S Knoxville Ave Tulsa, OK 74135	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/8/23	Ross Swimmer Not Employed 1330 E 25th Street Tulsa, OK 74114	Individual	\$ 3,300.00	\$ 3,300.00	\$ 3,300.00
11/10/23	Rachel Stulen Thrivent/Marketing 134 East 26th Place Tulsa, OK 74114	Individual	\$ 100.00	\$ 100.00	\$ 100.00
11/11/23	Sarah Walker University of Tulsa/CIO 968 E 36th Pl Tulsa, OK 74105	Individual	\$ 100.00	\$ 100.00	\$ 100.00
11/12/23	Helen Pratt Physical Therapist/TBJA 4338 S Jamestown Ave, Tulsa, OK 74135	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/13/23	Tulsa Forward PAC PO Box 14045, Tulsa, OK 74159	Political Action Committee	\$ 250.00	\$ 250.00	\$ 250.00

Committee Schedule A—Monetary Contributions Continued

Amended:

Full Legal Name of Candidate (if applicable) Sarah A Smith		Full Name of Committee Sarah Smith for School Board 2024	
Type of Report Quarterly	Reporting Period: October 1, 2023 thru December 31, 2023		Number (if assigned)

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total	Aggregate Total
11/12/23	Melissa Bryce Executive Director/ 5663 S Pittsburg Ave/The Global Fndn. Tulsa, OK 74135 Peroxisomal Disorders	Individual	\$ 25.00	\$ 25.00	\$ 25.00
11/12/23	Frederic Dorwart Attorney/Frederic 2301 S Boston Ave / Dorwart, Lawyers Tulsa, OK 74114	Individual	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
11/13/23	Shaghayech Zakerion Consultant 1418 E 17th Pl, Apt A Self-Employed Tulsa, OK 74120	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/13/23	Lynnwood Moore Lawyer 6617 East 65th Pl Cooner & Winters Tulsa, OK 74133	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/13/23	Tiffany Johnson Real Estate 17323 S Harvard Ave Chinowth & Cohen Mounds, OK 74047	Individual	\$ 100.00	\$ 100.00	\$ 100.00
11/14/23	Heather Hope Not Employed 1250 E 24th St Tulsa, OK 74114	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/14/23	Anhna Vuong OSU/Administrator 2527 E 19th St Tulsa, OK 74104	Individual	\$ 100.00	\$ 100.00	\$ 100.00
11/14/23	Anonymous #1 Tulsa, OK 74145	Individual	\$ 20.00	\$ 20.00	\$ 20.00
11/14/23	Bruce Niemi Professor 216 W 17th Pl Tulsa Community College Tulsa, OK 74119	Individual	\$ 25.00	\$ 25.00	\$ 25.00
11/14/23	Paula Cortner Consultant 4923 S Troost Ave Nonprofit Management Tulsa, OK 74105	Individual	\$ 25.00	\$ 25.00	\$ 25.00
11/14/23	Nicole Nascenzi Communications 1141 N Cheyenne Ave Williams Tulsa, OK 74106	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/14/23	Lesa Zundel Planner/American Airlines 2283 S Dolaware Ct Tulsa, OK 74114	Individual	\$ 100.00	\$ 100.00	\$ 100.00

RECEIVED
JAN 30 2024
TULSA PUBLIC SCHOOLS
SUPERINTENDENT/
BOARD OF EDUCATION

COMMITTEE SCHEDULE A—MONETARY CONTRIBUTIONS

Amended:

Full Legal Name of Candidate (if applicable) Sarah A Smith		Full Name of Committee Sarah Smith for School Board 2024	
Type of Report Quarterly	Reporting Period: October 1, 2023 thru December 31, 2023		Number (if assigned)

Contributions of \$50 or less	Number	Reporting Period Total	Aggregate
	0	\$ 0.00	\$ 0.00

CONTRIBUTIONS EXCEEDING \$50

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total	Aggregate Total
11/14/23	George Hangs Attorney/Self-Employed PO Box 52568 Tulsa, OK 74152	Individual	\$ 100.00	\$ 100.00	\$ 100.00
11/14/23	Melani Hamilton Marketing/Comms 515 N Union Ave /OSU Center for Health Tulsa, OK 74127	Individual	\$ 250.00	\$ 250.00	\$ 250.00
11/14/23	Doug Dodd Attorney/Doerner, Saunders, 2424 East 72nd Pl/ Daniel & Anderson Tulsa, OK 74136	Individual	\$ 250.00	\$ 250.00	\$ 250.00
11/14/23	Patrick Keegan President 7310 S Yale Ave European Copper Tulsa, OK 74136	Individual	\$ 250.00	\$ 250.00	\$ 250.00
11/14/23	Virginia Harrison Sculptor/Self-Employed 1701 N Easton St Tulsa, OK 74127	Individual	\$ 10.00	\$ 10.00	\$ 10.00
11/14/23	Peggy Pianalto Retired/Retired 921 S Urbana Tulsa, OK 74112	Individual	\$ 20.00	\$ 20.00	\$ 20.00
11/14/23	Keith McArtor Lawyer/Self-Employed 515 N Union Ave Tulsa, OK 74127	Individual	\$ 500.00	\$ 500.00	\$ 500.00
11/27/23	Michele Pooch Development Manager 708 E 126th St S Okla. Policy Institute Jenks, OK 74037	Individual	\$ 100.00	\$ 100.00	\$ 100.00
11/27/23	Katelin Hartney Not Employed 8660 E 104th St Tulsa, OK 74133	Individual	\$ 10.00	\$ 10.00	\$ 10.00
11/27/23	Florence Breslin Research Scientist/OSU 22 E 26th St, Tulsa, OK 74114	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/28/23	Kimberly Gillert Sales MG. McGraw Hill Ed 6873 Hackberry Rg., Owasso, OK 74055	Individual	\$ 100.00	\$ 100.00	\$ 100.00

Committee Schedule A—Monetary Contributions Continued

Amended:

Full Legal Name of Candidate (if applicable) Sarah A Smith		Full Name of Committee Sarah Smith for School Board 2024	
Type of Report Quarterly	Reporting Period: October 1, 2023 thru December 31, 2023		Number (if assigned)

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total	Aggregate Total
11/28/23	J. Michael Simmons Not Employed 4311 S Owasso Ave, Apt 3 Tulsa, OK 74105	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/28/23	Sylvanna Boteiho Teacher/TPS 22133 W 71st St. S. Sand Springs, OK 74063	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/28/23	Angela Sexton Architect/KKT Architects 3140 East 47th Street Tulsa, OK 74105	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/28/23	Doug Solter Publisher/Self-Employed 190 Dana Dr Sewickley, PA 15143	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/28/23	Nora Speer Not Employed 17785 S 433rd W Ave Bristow, OK 74010	Individual	\$ 50.00	\$ 50.00	\$ 50.00
11/28/23	Sean Hogue Not Employed 355 Aoloa St #K104 Kailua, HI 96734	Individual	\$ 25.00	\$ 25.00	\$ 25.00
11/28/23	Laura Tennant Analyst/US Air Force 102 Granada Dr Universal City, TX 78148	Individual	\$ 20.00	\$ 20.00	\$ 20.00
11/28/23	Laura Duncombe SAHM/Self-Employed 4602 E 109th Pl Tulsa, OK 74137	Individual	\$ 50.00	\$ 50.00	\$ 50.00
12/1/23	Kimberly Fuller Reservist-External Affairs 1039 E 35th Place FEMA/DHS Tulsa, OK 74105	Individual	\$ 50.00	\$ 50.00	\$ 50.00
12/7/23	Dennis Neill Not Employed 2420 E 32nd St Tulsa, OK 74105	Individual	\$ 100.00	\$ 100.00	\$ 100.00
12/7/23	Josiah Robinson Adjunct Professor 507 S Main St, Apt 401 Tulsa Comm. Col. Tulsa, OK 74103	Individual	\$ 25.00	\$ 25.00	\$ 25.00
12/12/23	Lynda Holt Not Employed 1316 S Eucalyptus Lane Broken Arrow, OK 74012	Individual	\$ 50.00	\$ 50.00	\$ 50.00

COMMITTEE SCHEDULE C—LOANS

Amended:

Full Legal Name of Candidate (if applicable) Sarah A Smith	Full Name of Committee Sarah Smith for School Board 2024
Type of Report Quarterly	Reporting Period October 1, 2023 thru December 31, 2023
Ethics Number	

BEGINNING OF REPORTING PERIOD TOTAL LOAN BALANCE	REPORTING PERIOD TOTAL OF PAYMENTS MADE ON LOANS	END OF REPORTING PERIOD TOTAL LOAN BALANCE
0.00	100.00	100.00

<input checked="" type="checkbox"/> SELF (Candidate) <input type="checkbox"/> COMMERCIAL FINANCIAL INSTITUTION <input type="checkbox"/> OTHER 3RD PARTY		
NAME Sarah/Jared Smith	ADDRESS 5431 S 67th East Place Tulsa, OK 74145	OTHER 3 RD PARTY ONLY (Occupation and Employer)
Date of Loan 9/27/23	Interest Rate (0% by law if lender is self) 0%	Amount of Loan \$ 100.00
Loan Terms:	The funds will be refunded, either when funds are available or when the campaign is over.	
REPAYMENT INFORMATION		Reporting Period or Loan Beginning Balance \$ 0.00
		Reporting Period Ending Balance
Payment Dates	Description	Amount
		Loan Balance

<input type="checkbox"/> SELF (Candidate) <input type="checkbox"/> COMMERCIAL FINANCIAL INSTITUTION <input type="checkbox"/> OTHER 3RD PARTY		
NAME	ADDRESS	OTHER 3 RD PARTY ONLY (Occupation and Employer)
Date of Loan	Interest Rate (0% by law if lender is self)	Amount of Loan
Loan Terms:		
REPAYMENT INFORMATION		Reporting Period or Loan Beginning Balance
		Reporting Period Ending Balance
Payment Dates	Description	Amount
		Loan Balance

COMMITTEE SCHEDULE E—GENERAL EXPENDITURES

Amended:

Full Legal Name of Candidate (if applicable) Sarah A Smith		Full Name of Committee Sarah A Smith	
Type of Report: Quarterly	Reporting Period October 1, 2023 thru December 31, 2023		

Expenditures of \$200 or less	Number	Reporting Period Total	Aggregate Total
	0	\$ 0.00	\$ 0.00

GENERAL EXPENDITURES EXCEEDING \$200

Date	Entity Receiving Expenditure [Name, Address] or [Committee Name, Committee #]	Category of Expenditure	Description of the Goods or Services Purchased	Amount	Reporting Period Total	Aggregate Total
10/4/23	Harland Clarke 15955 La Cantera Parkway San Antonio, TX. 78256	Ordinary and Necessary Campaign Expense	Checks for Campaign Account	\$ 20.85	\$ 20.85	\$ 20.85
11/8/23	BancFirst 7625 E 51st St Tulsa, OK 74145	Ordinary and Necessary Campaign Expense	Account Analysis Service Charge	\$ 3.00	\$ 6.00	\$ 6.00
11/20/23	Collins' Quality Printing Comp. 3236 East 15th Street Tulsa, OK 74104	Ordinary and Necessary Campaign Expense	Printing	\$ 315.88	\$ 559.79	\$ 559.79
11/22/23	Collins' Quality Printing Comp. 3236 East 15th Street Tulsa, OK 74104	Ordinary and Necessary Campaign Expense	Printing/Walk Cards	\$ 243.91	\$ 559.79	\$ 559.79
11/28/23	Little Giant 403 S Cheyenne Ave Apt 403 Tulsa, OK 74103	Ordinary and Necessary Campaign Expense	Fundraising Service	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
11/28/23	Amanda Clinton 4135 Riverside Dr Tulsa, OK 74015	Ordinary and Necessary Campaign Expense	Reimbursement for kick-off refreshments	\$ 111.70	\$ 1,611.70	\$ 1,611.70
12/4/23	Calculated Strategies 7720 NW 20th St Bethany, OK 73008	Ordinary and Necessary Campaign Expense	Compliance Reporting Bookkeeping Text	\$ 975.00	\$ 2,800.00	\$ 2,800.00
12/4/23	A.R. Clinton 4135 Riverside Dr Tulsa, OK 74105	Ordinary and Necessary Campaign Expense	Campaign Management	\$ 1,500.00	\$ 1,611.70	\$ 1,611.70
12/8/23	BancFirst 7625 E 51st St Tulsa, OK 74145	Ordinary and Necessary Campaign Expense	Account Analysis Service Charge	\$ 3.00	\$ 6.00	\$ 6.00
12/18/23	Calculated Strategies 7720 NW 20th St Bethany, OK 73008	Ordinary and Necessary Campaign Expense	Campaign Services	\$ 1,825.00	\$ 2,800.00	\$ 2,800.00

